

Mail Tax Bills To:
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X = Affiant
Y = decedent
M = month

AFFIDAVIT FOR TRANSFER OF REAL PROPERTY

X, ADDRESS, being first duly sworn upon his/her oath, deposes and says:

1. Y died testate/intestate DATE OF DEATH, while domiciled in Lake County, Indiana.
2. He/She is a/the surviving adult _____ of Y.
3. At the time of his/her death, Y was the owner the following described real estate in Lake County, Indiana:

LEGAL DESCRIPTION in Lake County, Indiana
Common Address:
Parcel ID No.:

Such real estate shall be referred to in this Affidavit as the **“Real Estate”**.

4. Y acquired ownership of the Real Estate pursuant to a _____ Deed from GRANTOR(S) to Y (OR: Y and WIFE, husband and wife) dated DATE OF DEED and recorded DATE OF RECORDING as Document No. _____ in the Office of the Recorder of Lake County, Indiana.

5. Y’s WIFE died DATE OF DEATH OF WIFE. An Affidavit of Survivorship dated DATE OF AFFIDAVIT was recorded DATE OF RECORDING as Document No. _____ in the Office of the Recorder of Lake County, Indiana. (If no Affidavit, recite Affidavit of Survivorship contents.)

USE IF FILED LESS THAN 7 MONTHS AFTER DEATH (DELETE IF FILED MORE THAN 7 MONTHS AFTER DEATH ... USE PARAGRAPH 12 BELOW INSTEAD):

6. No application or petition for the appointment of a personal representative for Y's estate is pending or has been granted in any jurisdiction.

7. The Last Will and Testament ("Will") of Y was probated and spread of record in the Probate Division of the Circuit Court of Lake County on the ____ day of _____, 2020, under Cause No. 45C01/D11-____-EM-_____.

8. Pursuant to Article __ of Y's Will, Y's residuary estate was given, in equal shares, to _____.

7. To the best of the affiant's knowledge, Y left surviving him/her the following heirs at law pursuant to IC 29-1-2-1:

- _____ – son
- _____ – daughter

8. Y left no other child or children, or descendants of any predeceased child or children, and all survivors are competent adults.

9. Pursuant to Indiana Code 29-1-7-23, when Y died, the Real Estate passed to the persons to whom it was devised by his/her Will, (OR: to his/her heirs at law), subject to the power of a personal representative to divest ownership under the requirements of IC 29-1-7-15.1.

10. Ownership of the Real Estate is now vested indefeasibly in the devisees under Y's Will (OR: heirs at law) as follows:

<u>NAME</u>	<u>RELATIONSHIP</u>	<u>ADDRESS</u>	<u>SHARE</u>
John	Son	_____	50%
Jane	Daughter	_____	50%

11. The shares determined above were calculated by dividing one hundred percent (100%) by the number of devisees under Y's Will (OR: heirs at law). (OR: The shares determined above were calculated by using the number one (1) as the numerator of a fraction and the number of devisees under Y's Will (OR: heirs at law) as the denominator of the fraction.)

Notarial Seal:

Barbara L. Janke, Notary Public
Resident of Lake County, Indiana

I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law.

This Instrument Prepared By: James W. Martin, Attorney at Law, 8585 Broadway, Suite 660, Merrillville, Indiana 46410, (219) 769-3760, at the specific request of the owner or the owner's representatives and is based solely on information supplied by one or more of those parties and without examination for accuracy. This preparer assumes no liability for any errors, inaccuracy or omissions in this instrument resulting from the information provided. The parties accept this disclaimer by the owner's execution of this document.