

STATE BOARD OF ACCOUNTS 302 WEST WASHINGTON STREET ROOM E418 INDIANAPOLIS, INDIANA 46204-2769

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AGENDA STATE BOARD OF ACCOUNTS COUNTY RECORDERS' ANNUAL CONFERENCE SHERATON HOTEL AT KEYSTONE CROSSING 8787 KEYSTONE CROSSING, INDIANAPOLIS, IN APRIL 16TH AND 18TH, 2024

TUESDAY, APRIL 16TH

12:00 PM Registration 1:00 PM Welcome, Introduction, Remarks and Announcements Paul Joyce, CPA, State Examiner Tammy White, CPA, Deputy State Examiner Beth Kelly, CPA, Deputy State Examiner State Board of Accounts David Bottorff, Executive Director Association of Indiana Counties Mandy Thomason, Starke County Recorder & President Indiana County Recorders' Association The Honorable Diego Morales 1:30 PM Secretary of State 1:45 PM Secretary of State Business Services Jerry Bonnet, Chief Counsel Scot Wilson, Business Services Director Beth Swindle, Business Services Deputy Director Zach Grosser, Constituent Services Team Lead **Business Services Division** Secretary of State's Office 2:15 PM **New Legislation** Ricci Hofherr, CPA Gov't Technical Assistance & Compliance Director for Counties State Board of Accounts 2:30 PM **BREAK** 2:45 PM SBOA Updates Staci Byrns, CFE Gov't Technical Assistance & Compliance Director for Counties State Board of Accounts 3:30 PM Perpetuation Fund Ricci Hofherr, CPA Gov't Technical Assistance & Compliance Director for Counties State Board of Accounts

AGENDA STATE BOARD OF ACCOUNTS COUNTY RECORDERS' ANNUAL CONFERENCE SHERATON HOTEL AT KEYSTONE CROSSING 8787 KEYSTONE CROSSING, INDIANAPOLIS, IN APRIL 16TH AND 28TH, 2024 (CONTINUED)

WEDNESDAY, APRIL 17TH

Recorders Association Education Day

THURSDAY, APRIL 18TH

10:00 AM Reconciling and Bank Accounts

Ricci Hofherr, CPA

Gov't Technical Assistance & Compliance Director for Counties

State Board of Accounts

11:15 AM BREAK

11:30 AM Preparation to Leave Office

Staci Byrns, CFE

Gov't Technical Assistance & Compliance Director for Counties

State Board of Accounts

12:15 PM Question and Answer

Ricci Hofherr, CPA and Staci Byrns, CFE

Gov't Technical Assistance & Compliance Director for Counties

State Board of Accounts

1:00 PM ADJOURN